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# IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE RED HERRING PROSPECTUS DATED JANUARY 11, 2025 (THE "RHP"). YOU ARE ENCOURAGED TO READ GREATER DETAILS AVAILABLE IN THE RHP. **BIDDER'S UNDERTAKING AND CONFIRMATION FOR BID CUM APPLICATION FORM**

(IN CASE OF A JOINT BID APPLICATION, THE CONFIRMATIONS, AUTHORISATIONS, UNDERTAKINGS AND REPRESENTATIONS MADE BY THE FIRST BIDDER WILL BE DEEMED TO HAVE BEEN MADE ON BEHALF OF ALL JOINT BIDDERS, THE FIRST BIDDER SHALL BE LIABLE FOR ALL THE OBLIGATIONS ARISING OUT OF THE OFFER OF EQUITY SHARES.)

The Equity Shares offered in the Offer have not been and will not be registered, listed or otherwise qualified in any other jurisdiction except India and may not be offered or sold, and Bids may not be made by persons in any such jurisdiction, outside India except in compliance with the applicable laws of such Intercepting states outer does not not be have in the certain as winnot or tegestered, insection to except mana and may note ended on some may note and state of persons in any state present more than a more of persons in any state present more state and state and state and may note ended on some may note that and state and may note ended on some may note and state and state and state and may note that and may note ended on some may note and state and state and state and state and may note ended on some may note that and state and state and state and state and state and state and may note ended on some may note that and state and state and state and state and may note ended on state and may note ended on state and may note ended on state and state affiliated Syndicate Members (only in the Specified Locations) have the right to reject Bids (including on technical grounds) at the time of acceptance of Bid cum Application Form provided that the reasons for rejecting the same shall be provided to such Bidder in writing whereas they have a right to rejects Bids from Non-Institutional Bidders and Retail Individual Bidders based only on technical grounds and/or as specified in the Abridged Prospectus, GID and the RHP (or the filing of the Prospectus with the RoC without intimation to me/us and use this Bid cum Application Form as the application form for the purpose of the Offer. I/We confirm that I/we have read a copy of the RHP (if I and/we are in India). I/We confirm that my / our investment decision is solely based on my/our indep

Two protocols what is the construction of the in the Offer have not been and will not be registered, listed or otherwise qualified in any jurisdiction except India and that such Equity Shares may not be offered or sold, and Bids may not be made by persons in any jurisdiction outside India, except in compliance with the applicable laws of such jurisdiction; (C) I/we understand that the Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act"), or the securities laws of any state of the United States and are being offered and sold to me'us in reliance on Regulation S under the US. Securities Act ("Regulation S"); (D) I/we represent that I was/we were outside the United States (within the meaning of Regulation S) at the time the offer of the Equity Shares offered in the Offer was made to me/us and I am/we are currently outside the United States (within the meaning of Regulation S); (F) I/we hereby make the representations, warranties, acknowledgments and agreements contained in (i) the sections "Other Regulation y and Statutory Disclosures" and "Offer Procedure" of the RHP and (E) I/we agree to abide by this Bid cum Application Form and the RHP (I am/we are in India), together S) (r) we netwy make use processmators, accurve eigenetiss and agreements showing or applying to preface during of and a soft and a

FOR QIB BIDDERS: We confirm that the Bid size/maximum Equity Shares applied for by us does not exceed the relevant regulatory approvals/limits. We are not prohibited from accessing capital markets under any order/ruling/judgment of any regulatory, judicial or any other authority, including Securitie and Exchange Board of India ("SEBI") or under the provisions of any law, regulation or statute.

The probability of the provision of any law, regulation of same of the provision of any law, regulation of same of the probability of the probabil the Public Offer Account on receipt of instruction from Registrar to the Offer or the Sponsor Banks, as the case may be, after finalisation of Basis of Allotment; and (b) the Registrar to the Offer or Sponsor Banks, as the case may be, a first finalisation of Basis of Allotment; and (b) the Registrar to the Offer of shall reject the application. 3) I/We hereby authorise the Members of the Syndicate (in Specified Locations only) or the Registered Brokers (at Broker Centres) or the SCSBs (at Designated SCSBs Branches) or CDPs (at Designated CDP locations) or the RTAs (at Designated RTA locations), as the case may be, to make relevant revisions as may be required to be done in the Bid, in the event of a revision of the Price Band. IWe hereby provide my/our consent to the Stock Exchanges / Sponsor Banks / NPCI / Registrar to the Offer for collecting, storing and usage validating my/our PAN details from the bank account where my / our amount is blocked by the relevant SCSBs. I/We acknowledge that as per existing policy of the Government of India, OCBs cannot participate in the Offer. I am/We are not an OCB. For further details, see "Offer Procedure" and "Restrictions on Foreign Ownership of Indian Securities" beginning on pages 331 and 352 of the RHP, respectively

## **INSTRUCTIONS FOR FILLING UP THIS BID CUM APPLICATION FORM**

1. Name of sole/ First Bidder should be exactly the same as it appears in the depository records. In case of joint Bids, only the name of the First Bidder (which should also be the first name in which the beneficiary account is held) should be provided in the Bid cum Application Form. The Bid means an 'indication to make an offer' during the Bid/Offer period by a Bidder and not 'an offer'

- The First Bidder, should mention his/ her PAN allotted under the Income Tax Act, 1961, DP ID, Client ID and UPI ID (as applicable). Except for Bids by or on behalf of the Central or State Government and the officials appointed by the courts and by investors who are exempt from the requirement of obtaining/ specifying their PAN of transacting in the state of Sikkim, any other category of Bidders, including without limitation, multilateral/bilateral institutions, the Bidders, or in the case of joint Bids, the First Bidder (the first name under which the beneficiary account is held), should mention his/ her PAN allotted under the Income Tax Act, 1961. Any Bid cum Application Form without the PAN is linke to be rejected other than as specified above. Investors must ensure that their PAN is linked with Adatama Card and are in compliance with Central Board of Direct Taxes ("CBDT") notification dated Pobruary 13, 2020 and press release dated June 25, 2021, read with press release dated September 17, 2021 and CBDT circular no.7 of 2022, dated March 30, 2022 read with press release dated June 25, 2021, read with press release dated September 17, 2021 and CBDT circular no.7 of 2022, dated March 30, 2022 read with press release dated June 25, 2021, read with press release dated September 17, 2021 and CBDT circular no.7 of 2022, dated March 30, 2022 read with press release dated June 25, 2021, read with press release dated September 17, 2021 and CBDT circular no.7 of 2022, dated March 30, 2022 read with press release dated June 25, 2021, read with press release dated September 17, 2021 and CBDT circular no.7 of 2022, dated March 30, 2022 read with press release dated June 25, 2021, read with press release dated September 17, 2021 and CBDT circular no.7 of 2022, dated March 30, 2022 read with press release dated June 25, 2021, read with press release dated September 17, 2021 and CBDT circular no.7 of 2022, dated March 30, 2022 read with press release dated June 25, 2021, read with press release dated September 17, 2021 and regard.
- 3. Based on the PAN, DP ID and Client ID provided by the Bidders, the Registrar to the Offer will obtain demographic details registered with Depository Participants to be used, among other things, for Allotment, technical rejections or unblocking ASBA Account. Hence, Bidders are advised to immediately update any change in their Demographic Details as appearing on the records of the Depository Participant to ensure accuracy of records. Please note that failure to do so could result in failure in Allotment of Equity Shares, delays in unblocking of ASBA Account at the Bidders' sole risk and neither the Members of the Syndicate nor the Registered Brokers nor the Registrar to the Offer nor RTAs/CDPs nor the SCBBs nor the Company nor the Selling Shareholders shall have any responsibility and undertake any liability for the same.
- 4. Bid Lot and Price Band: The face value of Equity Shares is 🕇 10<sup>1</sup>- each. The Price Band and the minimum Bid Lot size has been decided by the Company in consultation with the Book Running Lead Manager. The Price Band And Minimum Bid Lot size has been advertised in and all editions of Business Standard, an English national daily newspaper and all editions of Business Standard, a Hindi national daily newspaper and Maharashtra editions of Navshakti, a Marathi daily newspaper (Marathi being the regional language of Maharashtra, where our Registered Office is located) each with wide circulation, at least two (2) Working Days prior to the Bid/Offer Opening Date, with the relevant financial ratios calculated at the Floor Price and at the Cap Price and has been made available to the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("SSE") and together with BSE, the "Stock Exchanges" for the purpose of uploading on their respective websites in accordance with SEBI ICDR Regulations. In case of revision of the Price Band, the Bid/Offer Period will be extended by at least three (3) additional Working Days after such revision of Price Band subject to the Bid/Offer Period not exceeding (not 10) Working Days. In cases of fore majeure, bank strike or similar circumstances, the Company, in consultation with the BRLM, may, for reasons to be recorded in writing, extend the Bid/Offer Period of minimum one Working Days subject to the Bid/Offer Period not exceeding (not 10) Working Days. In cases of fore majeure, bank strike or similar circumstances, the Company, in consultation with the BRLM, may, for reasons to be recorded in writing, extend the Bid/Offer Period of minimum one Working Days subject to the Bid/Offer Period not exceeding (not 10) Working Days. In cases of fore majeure, bank strike or similar circumstances, the Company, in consultation with the BRLM, may, for reasons to be recorded in writing, extend the Bid/Offer Period of minimum one Working Days subject to the Bid/Offer Period not exceeding (not 10) Working Days. In cases of fore majeure, bank strike or similar circumstances, the Company, in consultation with the BRLM, may, for reasons to be recorded in writing, extend the Bid/Offer Period of minimum one Working Days subject to the Bid/Offer Period not exceeding (not period for a period of minimum one Working Days subject to the Bid/Offer Period not exceeding (not period for a period for a period for a period of minimum one Working Days subject to the Bid/Offer Period not exceeding (not period for a perio ten (10) Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a public notice and also by indicating the changes on the websites of the BRLM, and at the terminals of the Syndicate Member and by intimation to SCSBs, Designated Intermediaries and the Sponsor Banks as applicable.
- 5. Maximum and Minimum Bid Size: In case of Retail Individual Bidders, maximum Bid shall be such number of Equity Shares in multiples of the minimum Bid Lot such that the Bid Amount does not exceed ₹0.20 million. Bids at the Cut-Off Price indicate their agreement to purchase the Equity Shares at the Offer Price, as determined at the completion of the Book Building Process. In case of Non-Institutional Bidders and QIB Bidders, the minimum Bid size shall be such number of Equity Shares in multiples of the minimum Bid Lot such that Bid Amount exceeds ₹0.20 million. The maximum Bid by any investor should not exceed the investment limits prescribed for them by applicable laws and mentioned in the RHP, as applicable.
- Please tick category as applicable to ensure proper upload of Bid in Stock Exchange system
- Please tick investor status as applicable. Please ensure investor status is updated in your depository records
- 8. Cheques/Demand Draft/Cash/stock invest/money orders/postal orders will not be accepted. Eligible NRIs bidding on a non-repatriation basis by using the Resident Bid cum Application Form are required to authorise their SCSB to confirm or accept the UPI Mandate Request (in case of UPI Bidders Bidding through the UPI Mechanism) to block their NRO Accounts for the full Bid Amount, at the time of the submission of the Bid cum Application Form. All Bidders including the Eligible NRI Bidders Bidding on a repatriation basis by using the Non-Resident Forms should authorize their SCSB (in Confirm Configuration Form). they are Bidding directly through the SCSB) or confirm or accept the UPI Mandate Request (in case of Retail Institutional Bidders bidding through the UPI Mechanism) to block their Non-Resident External ("NRE") accounts (including UPI ID, if activated), or Foreign Currency Non-Resident ("FCNR") Accounts. All Bidders micluding the Eligible NRI Bidders Bidding on a non-repatriation basis can obtain the Bid cum Application Form from the Registered and Corporate Office of the Company or from any of the Members of the Syndicate or CDPs or RTAs or Registered Brokers from the Bidding centers. In accordance with applicable law and UPI Circulars, Bidders to please ensure that SCSB where the ASBA Account is maintained has notified at least one branch in the location where Bid cum Application Forms will be deposited by Designated Intermediaries.
- Please note that application made using third party UPI ID or third party ASBA Bank A/c. are liable to be rejected.
- Press now that approximation made using third party OFTED of third party ASDA Data AVC, are finate to be rejected.
   QIB cannot use UPI Mechanism to apply, UPI Bidders applying up to ₹ 0.50 million can apply through UPI mode as per NPCI vide circular reference no. NPCI/UPI/OC No. 127/2021-22 dated December 9, 2021 read with SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2022/45 dated April 5, 2022.

• For UPI Bidders using the UPI Mechanism.

- Please ensure that your bank is offering UPI facility for public offers.
- Please mention UPI ID clearly in CAPITAL LETTERS only.
- Ensure that the: (a) bank where the bank account linked to their UPI ID is maintained; and (b) UPI Bidders bidding through the UPI Mechanism may apply through the SCBs and mobile applications whose names appears on the website of the SEBI (https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intml4=40) and (https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intml4=43) respectively, as updated from time to time.
- Eligible XRIs applying in the Offer through the UPI Mechanism, are advised to enquire with the relevant bank where their account is UPI linked prior to submitting their Bid cum Application Form.
- UPI ID cannot exceed 45 characters.

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- Please ensure that you are using your UPI ID only and not the UPI ID of any third party.
- UPI Bidders that is the UPI Mandate Request and then proceed to authorise the UPI Mandate Request using his/her UPI Bidders for the UPI Mandate Request and then proceed to authorise the UPI Mandate Request using his/her UPI PIN. For further details, see "Offer Procedure" on page 331 of the RHP.
- 10. Only the sole Bidder / first Bidder is required to sign the Bid cum Application Form. Thumb impressions and signatures other than in the languages specified in the Eighth Schedule to the Constitution of India must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal. Signature of ASBA Account holder is mandatory. If the First Bidder is not the account holder, ensure that the Bid cum Application Form is signed by the account holder. Necessary revisions in the Bidders' undertaking and instructions will be required depending upon the urisdiction in which the sale of shares is proposed
- 11. Other Instructions; a. Bids must be made only in the prescribed Bid cum Application Form. b. Bids must be completed in full, in BLOCK LETTERS in ENGLISH. Bidders should note that the Members of the Syndicate, Registered Broker, CDPs, RTAs, and/or SCSBs will not be liable for errors in data entry due to incomplete or illegible Bid cum Application Forms; and c. Ensure that all applicable documents in support of the Bid are attached with the Bid cum Application Form.
- 12. The Bidders may note that in case the DP ID, Client ID and PAN mentioned in the Bid cum Application Form and entered into the electronic bidding systems of the Stock Exchanges do not match with the DP ID, Client ID and PAN available in the Depository database, the Bid cum Application Form is liable to be rejected. Investors must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020 and press release dated June 25, 2021, read with press release dated September 17, 2021 and CBDT circular no. 7 of 2022, dated March 30, 2022, read with press release dated March 28, 2023 and any subsequent press releases in this regard.

Note: Terms used but not defined herein shall have the meaning assigned to such terms in the RHP as applicable. For detailed instructions for filling the various fields of this Bid cum Application Form, please refer to the GID, which is also available on the respective websites of the BRLM and the Stock Exchanges.

—		TEAR HERE	
• In	case of queries related to Allotment/ credit of Allotted Equity Shares, the Bidders	COMPANY CONTACT DETAILS	REGISTRAR TO THE OFFER CONTACT DETAILS
she	buld contact Registrar to the Offer. case of Bids submitted to the SCSBs, the Bidders should contact the relevant SCSB.	STALLION INDIA FLUOROCHEMICALS LIMITED	BIGSHARE SERVICES PRIVATE LIMITED
• In	case of queries related to unload of Bids submitted to the relevant Members of the	Registered and Corporate Office: 2, A Wing, Knox Plaza,	CIN: U99999MH1994PTC076534
Sv	ndicate / RTAs / Registered Brokers / CDPs_as applicable_the Bidders should contact	Off Link Road Mindspace Malad (West)	Office No S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre,
the	r lieu the signated Intermediary.	Mumbai – 400064;	Mahakali Caves Road, Andheri (East), Mumbai - 400093
18	relevant Designated Intermediary. r UPI related queries, investors can contact NPCI at the toll free number:- 001201740 and <b>Mail</b> Id: ipo.upi@npci.org.in and the Registrar to the Offer at bull 22 cf2 2200 at Lemma Contact NPCI at the registrar to the Offer at	Tel. No: 022-43510000;	Tel. No.: +91 22 6263 8200; Email: ipo@bigshareonline.com
			Investor Grievance E-Mail: investor@bigshareonline.com
• In	case of ASBA Bidders (other than 3-in-1 Bids) for a bid above $\gtrless 0.50$ million, sure that the bid is uploaded only by the SCSBs.	Website: www.stallionfluorochemicals.com;	Contact Person: Mr. Jibu John
• En	sure that you have accepted the UPI Mandate Request received from the Sponsor	Contact Person: Sarita Khamwani, Company Secretary and Compliance Officer;	SEBI Registration No.: INR000001385
Ba	nks prior to 5:00 p.m. of the Bid / Offer Closing Date.	Corporate Identity Number: U51410MH2002PLC137076	Website:www.bigshareonline.com

## IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE RED HERRING PROSPECTUS (RHP) **RIDDER'S** UNDERTAKING AND CONFIRMATION FOR RID REVISION FORM

1/We (on behalf of joint Bidders, if any) confirm that the Acknowledgement Slip for my/our Bids is enclosed for the revisions which are being requested. 1/We agree to be bound by all the terms & conditions mentioned in the Bid Cum Application Form submitted earlier by me/us. 1/We (on behalf of joint Bidders, if any) authorise you to reject this Bid Revision Form, in case any of the details of my/our existing Bids as appearing on the electronic book building system do not tally with the details given in this Bid Revision Form.

# INSTRUCTIONS FOR FILLING UP THE REVISION FORM

- Name of Sole Bidder / First Bidder should be exactly the same as it appears in the depository records. In case of joint Bids, the Bid cum Application Form should contain only the name of the First Bidder whose name should also appear as the first holder of the beneficiary account held in joint names. The
- Value to sole block? First block should be calculated for the highest of three options, at Bid Price. Total Bid Amount to be paid must be calculated not for that the Bid options provided are finded with the Bid can Application Form submitted earlier. Total Bid Amount payable must be calculated for the highest of three options, at Bid Price. Total Bid Amount to be paid must be calculated not for that amount paid at the time of submission of Bid cum Application Form. Bidders, please write "CANCELLED". the Bid cum Application Form is being submitted

the Bid cum Application Form is being submitted. Revision of Bids in case of Revision of Price Band: In case of an upward revision in the Price Band, Retail Individual Bidders who had Bid at Cut-off Price could either (i) revise their Bid or (ii) shall make additional payment based on the cap of the revised Price Band (such that the total amount i.e., original Bid Amount plus additional payment does not exceed 70.20 million if the Bidder wants to continue to Bid at Cut-off Price, with the SSB's Members of the Syndicate/Registered Brokers/RTA/CDPs to whom the original Bid Amount plus additional payment) exceeds 70.20 million, the Bid will be considered for allocation under the Non-Institutional Portion in terms of the RHP as applicable. If, however, the Bidder does not either revise the Bid or make additional payment and the Gid at Cut-off Price. In see of a downwards for the purpose of Allotment, such that no additional mount towal be required to be blocked and the Bidder is deemed to have approved such revised Bid at Cut-off Price. In see of a downward revision in the more of Bidder / First Bidder is deemed to Bidder / First Bidder Scheder Bidder / First Bidder for Bidder is deemed to Bidder / First Bidder is deemed to Bidder / First Bidder for Bidder / First Bidder / Fir

Bidder is not the account holder, ensure that the Bid cum Application Form is signed by the ASBA Account holder. Signature of the ASBA Account holder is mandatory

Please note that application roum use but cum experitation roum is signed by the ASBA Account holder. Signature of the ASBA Account holder is mandatory.
 Please note that application made using third party UPI ID or third party ASBA Bank A/c are liable to be rejected.
 QIB cannot apply through UPI mechanism and Non-Institutional Investors bidding for an amount exceeding ₹0.50 million cannot use UPI Mechanism to apply. UPI Bidders applying up to ₹0.50 million can apply through UPI mode as per NPCI vide circular reference no. NPCI/UPI/OC No. 127/2021/22 diated December 79, 2021 read with SEBI circular no. SEBI/HO/CF/DIL2/CIR/P/2022/45 diated April 5, 2022.
 For UPI Bidders using through the UPI Mechanism.
 Please ensure that your bank is offering UPI facility for public offers.
 Please ensure that the (a) bank where the bank account linked to their UPI ID is maintained; and (b) UPI Bidders bidding through the UPI Mechanism may apply through the SCSBs and mobile applications whose names appear on the website of the SEBI (https://www.sebi.gov.in/sebiweb/other/OtherAction.do/030RecognisedFip=vsskinthid=43) respectively, as updated from time to time.
 Eligible NRIs applying in the Offer through the UPI Mechanism, are advised to enquire with the relevant bank where their account is UPI linked prior to submitting their Bid cum Application Form.
 UPI ID cannot exceed 45 characters.
 Please ensure that you are using your UPI ID on an other UPI ID of any third narty

- Please ensure that you are using your UPI D only and not the UPI ID of any third party. UPI Bidders bidding through the UPI Menhanism shall ensure that details of the Bid are reviewed and verified by opening the attachment in the UPI Mandate Request and then proceed to authorise the UPI Mandate Request using his/her UPI PIN. For further details, see "Offer Procedure" on page 331 of the RHP.
- Other Instructions: a. Revision to Bids must be made only in the prescribed Revision Form, as applicable; b. Revision Form must be completed in full, in BLOCK LETTERS in ENGLISH. Bidders should note that the Members of the Syndicate/SCSBs/Registered Brokers/RTA/CDPs will not be liable for errors in data entry due to incomplete or illegible Revision Form; as applicable; b. Revision Form must be completed in full, in BLOCK LETTERS in ENGLISH. Bidders should note that the Members of the Syndicate/SCSBs/Registered Brokers/RTA/CDPs will not be liable for errors in data entry due to incomplete or illegible Revision Form; as applicable; b. Revision Form must be completed do suments in support of the revision are attached with the Revision Form; and d. Bidders shall only be required to issue instruction to block the revised amoun in excess of their original blocked amount based on the cap of the revised Price Band upon an upward revision of their Bid.
- Revision(s) in the fight brocket autom backet autom by the revision of the same Designed Internet data with the Bidder/Applicant had placed the original Bid. Bidders/Applicants are advised to retain copies of the blank Revision Form and the Bid(s) must be made only in such Revision of in the Bidder/Applicant had placed the original Bid. Bidders/Applicants are advised to retain copies of the blank Revision Form and the Bid(s) must be made only in such Revision form or copies thereof. Investors must ensure that their PAN is linked with Addhaar card and are in compliance with the Central Board of Direct Taxes notification dated February 13, 2020 and press release dated June 25, 2021 read with press release dated September 17, 2021 and CBDT circular no. of 2022, dated March 30, 2022, read with press release dated March 28, 2023 and any subsequent press releases in this regard.

D ( )		RUCTURE	D ( 91 P (1 1 D 11
Particulars	QIBs <sup>(1)</sup>	Non-Institutional Bidders	Retail Individual Bidders
available for Allotment/ allocation (2)	Not more than [•] Equity Shares	Not less than [•] Equity Shares available for allocation or Offer less allocation to QIB Bidders and Retail Individual Bidders	Not less than [•] Equity Shares available for allocation or Offer less allocation to QIB Bidders and Non-Institutional Bidders
available for Allotment/	Not more than 50% of the Offer shall be available for allocation to QIBs. However, up to 5% of the Net QIB Portion (i.e. excluding the Anchor Investor Portion) shall be available for allocation proportionately to Mutual Funds only. Mutual Funds participating in the Mutual Fund Portion will also be eligible for allocation in the Net QIB Portion (i.e. excluding the Anchor Investor Portion). The unsubscribed portion in the Mutual Fund Portion will be available for allocation to other QIBs	Retail Individual Bidders will be available for allocation, out of which (i)	to QIBs and Non-Institutional Bidders will be available
Basis of Allotment allocation if respective category is oversubscribed*	Proportionate as follows (excluding the Anchor Investor Portion): a) up to [•] Equity Shares shall be available for allocation on a proportionate basis to Mutual Funds only; and b) up to [•] Equity Shares shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds receiving allocation as per (a) above. Up to 60% of the QIB Portion (of up to [•] Equity Shares) may be allocated on a discretionary basis to Anchor Investors of which one-third shall be available for allocation to Mutual Funds only, subject to valid Bid received from Mutual Funds at or above the Anchor Investor Allocation Price.	Allotment to each Non-Institutional Bidder shall not be less than the Minimum NIB Application Size, subject to the availability of Equity Shares in the Non-Institutional Portion, and the remaining Equity Shares, if any, shall be allotted on a proportionate basis. For details, see "Offer Procedure" beginning on page 331.	be less than the minimum Bid lot, subject to availability of Equity Shares in the Retail Portion and the remaining
Minimum Bid	Such number of Equity Shares and in multiples of [●] Equity Shares so that the Bid Amount exceeds ₹200,000	Such number of Equity Shares that the Bid Amount exceeds ₹200,000 and in multiples of [•] Equity Shares thereafter	[•] Equity Shares
Maximum Bid	Such number of Equity Shares in multiples of $[\bullet]$ Equity Shares (excluding the Anchor Investor Portion) so that the Bid does not exceed the Offer, subject to applicable limits	Such number of Equity Shares in multiples of [•] Equity Shares so that the Bid does not exceed the Offer (excluding the QIB Portion), subject to applicable limits.	Such number of Equity Shares in multiples of [●] Equity Shares so that the Bid Amount does not exceed ₹200,000.
Mode of Allotment	Compulsorily in dematerialized form		
Bid Lot	<ul> <li>Equity Shares and in multiples of [•] Equity Shares thereafter</li> </ul>		
Allotment Lot	A minimum of [•] Equity Shares and thereafter in multiples of one Equity Share.		
Trading Lot	One Equity Share		
Who can apply <sup>(3)(4)</sup>	financial institutions, state industrial development corporation, insurance companies registred with IRDAI, provident funds (subject to applicable law) with minimum corpus of ₹250 million, persion funds with minimum corpus of ₹250 million, registered with the Pension Fund Regulatory and Development Authority established under subsection (1) of section 3 of the Pension Fund Regulatory and Development Authority Act, 2013, National Investment Fund set up by the GoI through resolution F. No.2/3/2005-DD-II dated November 23, 2005, the insurance funds set up and managed by army, navy or air force of the Union of India, insurance funds set up and managed by the Department of Posts, India and Systemically Important NBFCs, in accordance with applicable laws.	companies, corporate bodies, scientific institutions, societies, trusts family offices and FPIs who are individuals, corporate bodies and family offices	Resident Indian individuals, Eligible NRIs and HUFs (in the name of Karta).
Terms of Payment	In case of all other Bidders: Full Bid Amount shall be blocked in the bank account of the ASBA Bidder (other than Anchor Investors) or by the Sponsor Banks through the UPI Mechanism (for RIBs or Individual investors biddings under the Non-Institutional Portion for an amount more than ₹ 2.00 lakhs and up ₹ 5.00 Lakhs, using the UPI Mechanism) that is specified in the ASBA Form at the time of submission of the ASBA Form In case of Anchor Investors: Full Bid Amount shall be payable by the Anchor Investors at the time of submission of their Bids(4)		
Mode of Bidding	Only through the ASBA process (except for Anchor Investors).	Only through the ASBA process (including UPI Mechanism for Bids up to $\gtrless$ 5.00 Lakhs).	Only through the ASBA process (including the UPI Mechanism).

\* Assuming full subscription in the Offer

Assuming (un sook) floor in un conta Our Company and the Promoter Selling Shareholder, in consultation with the BRLM, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis, subject to there being (i) a maximum of two Anchor Investors, where allocation in the Anchor Investor Portion is up to ₹10.00 crores, (ii) minimum of two and maximum of 15 Anchor Investors, where the allocation under the Anchor Investor Portion is more than ₹10.00 crores but up to ₹250.00 crores under the Anchor Investor Portion, subject to a minimum Allotment of ₹5.00 crores per Anchor Investor, and (iii) in case of allocation above ₹250.00  $m_{1}$  mode in  $m_{2}$  makes in  $m_{2}$  mode in  $m_{2}$  mode

Investor Allocation Price. In the event of under-subscription or non-Alloment in the Anchor Investor Porton she balance Equity Shares in the Anchor Investor Porton shall be added to the Net UIB Porton. Subject to valid Bick being received at or above the Offer Price. This is an Offer in terms of Rule 19/2(1)/6) the SCRR read with Regulation 51 of the SCRR read with th

Sumper to value also benerg received at or anowne net offer Price, name-subscription, g unit, in the some instantianous in construction on the Realt Pollabor Polla

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REVISION I	BID	ALLION IN Registered and Tel. 1 act Person: Sarita	d Corporate O No: 022-43510	Office: 2, A V 0000; E-ma	Wing, Knoz il: complia	x Plaza, ( ance@sta	Off. Link F Ilion.in; <b>W</b>	Road, Min / <b>ebsite:</b> w	dspace, M ww.stalli	/lalad - (W onfluoroch	est), Mum emicals.co	bai – 4 om;	00064;			RESI RETA	DENT ( IL INDI	QIBs, NO VIDUAI	N-INST J BIDDI	FITUTIO ERS AND	RS INCLU NAL BID ELIGIB ATION BA	DERS, LE NRIs
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